

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE: LIBOR-BASED FINANCIAL)
INSTRUMENTS ANTITRUST) Case No. 1:11-md-02262 (NRB)
LITIGATION)

)

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for Defendant RBC Capital Markets, LLC hereby states as follows:

RBC Capital Markets, LLC is an indirect, wholly-owned subsidiary of Royal Bank of Canada. No publicly held company owns 10% or more of Royal Bank of Canada's stock.

Dated: January 22, 2015

Respectfully submitted,

/s/ Christian T. Kemnitz

Christian T. Kemnitz (christian.kemnitz@kattenlaw.com)
Arthur W. Hahn (arthur.hahn@kattenlaw.com)
Brian J. Poronsky (brian.poronsky@kattenlaw.com)
KATTEN MUCHIN ROSENMAN LLP
525 West Monroe Street
Chicago, Illinois 60661
312.902.5379

Counsel for RBC Capital Markets, LLC